



# FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

## **Wednesday 22nd, 2024**

### **5:00-7:00: Opening Reception**

Join us for light refreshments and drinks as we kick off our May 2024 meeting.

Location: Palm Court Ballroom

- New members: The Membership Committee will have a designated cocktail table designated for new members. At this table, you can chat with current FDP volunteers and learn more about the organization.

## **Thursday 23rd, 2024**

*Breakfast will be served outside the East & State room from 7:30 to 9:00 AM. Coffee, tea, and water will be offered all day outside the East & State room.*

### **8:00-10:00: Opening Remarks & Federal Agency Updates**

Welcome to the first session of our meeting. Our Cochairs (Alex Albinak and Michele Masucci) and our Executive Director (Maria Koszalka) will kick off the day with opening remarks before passing the microphone to our federal partners for agency updates.

Speakers: Federal Agency Representatives

Location: East & State Room

Tracks: #federalupdates, #Q&A, #reducingadminburden

Audience: Everyone

### **10:15-12:00: OMB/UG Updates**

Description: OMB Updates

Audience: Everyone

Location: East & State Room

Speakers: Deirdre Harrison, Deputy Controller, Office of Management and Budget and Steven Mackey, Policy Analyst, Office of Management and Budget.

Hashtags: #OMB

### **12:00-1:00: Lunch**

Lunch will be served from 11:30-1:00 PM outside the East & State room. Please grab a lunch box and find a seat in any of our available rooms. *There are several groups with lunch meetings, the locations for these meetings are below.*

- 1) **Federal Sponsor Meeting (for federal staff only):** Please join the Executive Director, our Cochairs, and our Lead Federal Representative, Michelle Bulls, as we discuss how agencies can work with the FDP to reduce administrative burden.  
Audience: Federal Members Only  
Location: Chinese Room
- 2) **Faculty Reception:** Please join the Faculty Steering Committee for an informal lunch discussion.  
Audience: All FDP Members are Welcome  
Location: Senate Room



## FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

### 3) FDP Data Stewardship Updates and Feedback Session (***This session runs from 12:00-2:00***):

FDP Data Stewardship will provide an update on their efforts, including an update from the FDP DTUA group on new templates. We will also have time for attendees to bring forth issues, concerns or comments they are experiencing or would like to see addressed by FDP.

Audience: Administrative and Faculty Representatives

Location: Palm Court Room

Moderators/Presenters: Jennifer Murphy – Brown University, Christopher Martin – Rutgers University, Diana Boeglin – University of Iowa, Kris McNitt – Pennsylvania State University

Hashtags: #Data, #Contracts, #Privacy

### 4) New Member Lunch Discussion

At this informal lunch meeting, you will hear from two of our Committee Cochairs about the FDP's structure, our demonstrations & activities, and how to get involved.

Audience: New members/first-time attendees (but anyone is welcomed)

Location: District Ballroom

Moderators/Presenters: Amanda Humphrey- Northeastern University and Jamie Sprague- Cornell University.

Hashtags: #NewMembers, #VolunteerOpportunities, #Networking

## **1:00-2:15: Concurrent Sessions**

### 1) Foreign Influence Working Group: Research Security Updates

Description: This session will cover the latest updates from our federal partners on research security topics of interest, including the status of release of the final Research Security Standards, the NSF-funded SECURE Center, the research training modules, plans for agency adoption (beyond NSF) of the Common forms, testing and implementation of the July 2024 portal for reporting foreign gifts/grants over \$50K from countries of concerns, risk rubric updates, risk mitigation reviews, any special agency required terms and conditions, and any special legislative actions still under consideration at that time. Representatives from DoD, Dept. of Energy, NIH, and NSF will be attending to provide in-person updates.

Audience: Administrators and Faculty Representatives

Location: East & State Room

Speakers/Moderators: Pamela Webb- University of Minnesota, Jim Luther- Yale University, TBD - Representatives from DOD, Dept. of Energy, NIH, NSF

Hashtags: #foreigninfluence, #scienceandsecurity, #FIWG

### 2) NIH Complement Animal Research In Experimentation (Complement-ARIE) Program and Animal Subjects Subcommittee updates

Description: The NIH Common Fund's new Complement Animal Research In Experimentation (Complement-ARIE) program aims to speed the development, standardization, validation, and use of human-based New Approach Methodologies (NAMs). NAMs are laboratory or computer-based research approaches intended to more accurately model human biology, and complement, or in some cases, replace traditional research models. This session will provide an overview of the background and goals of



## FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

this new program. The Compliance Unit Standard Procedures (CUSP) working group will also provide an update on their progress with building the CUSP Sharing Site.

Audience: Administrators and Faculty Representatives

Location: Chinese Room

Moderators/Presenters: Margaret Ochocinska, Ph.D., Office of Strategic Coordination – The Common Fund (NIH) and Sally Thompson-Iritani (University of Washington)

Hashtags: #CommonFund, #NAMS, #CUSP

### **2:30-3:45: Concurrent Sessions**

#### **1) National Science Foundation Proposal Review Process for National Security Concerns (Research Security Subcommittee)**

Description: The National Science Foundation will pilot a proposal review process for national security concerns. This session will provide an overview of the process and pending pilot and provide an opportunity for feedback and discussion with FDP members.

Audience: Administrators and Faculty Representatives

Location: East & State

Moderators/Speakers: Lisa Nicholls- University of Michigan, Mark Sweet- University of Wisconsin, Madison, Doug Backman - University of Central Florida, and Sarah Stalker-Lehoux - Deputy Chief of Research Security, Strategy, and Policy, National Science Foundation

Hashtags: #Research Security, #FDP Research Security Subcommittee, #NSF

#### **2) Faculty Forum**

Description: At this session we will discuss the administrative burden that Faculty members face when doing research.

Audience: Faculty Representatives

Location: Palm Court Room

Moderators/Speakers: Michele Masucci

Hashtags: #facultyburden

#### **3) Finance, Auditing, and Costing Updates**

Description: This session will provide updates on the activities of the Finance, Audit, and Costing Committee since our last meeting with a focus on audit activities. We will also have an open discussion regarding recent Uniform Guidance updates.

Audience: Faculty Representatives

Location: District Ballroom

Moderators/Speakers: Christi Keene- University of Chicago Michelle Bulls - NIH OPERA, Alicia Reed - The University of Kansas and Mario Medina - The University of Kansas Medical Center.

Additional Materials: [CFR Guidance](#)

Hashtags: #finance; #postaward; #audit

### **4:00-5:00: Concurrent Sessions**

#### **1) NIH Data Management & Sharing Pilot**

Description: TBD

Audience: Faculty Representatives

Location: East & State Room



# FEDERAL DEMONSTRATION PARTNERSHIP

## Redefining the Government & University Research Partnership

Moderators/Speakers:

Hashtags: Christi Keene- University of Chicago, Melissa Korf- Harvard Medical School, Jim Luther- Yale University, and Michelle Bulls- NIH

### **2) FDP Expanded Clearinghouse Subcommittee Updates**

Description: The Subrecipient Monitoring Tools Working Group will provide an update on the Non-Single Audit Profile Pilot and the revised Risk Assessment Questionnaire. The FDP Expanded Clearinghouse Subcommittee will review the status of the COI questions and a proposed revision to the FAR 9.5 question. The group will also engage in discussion on a variety of topics related to subrecipient monitoring and administrative burden.

Presenters/Moderators: Robert Prentiss - Yale University, Tyra Darville-Layne - Northwestern University, Jennifer Rodis – University of Wisconsin Madison, Walker Pheil - The Salk Institute for Biological Studies.

Audience: Administrative Representatives

Location: Palm Court Room

Hashtags: #NSAPPilot, #RiskAssesmentQuestionnaire, #ConflictofInterest

### **5:00-7:00: Reception**

Please join us for appetizers and drinks as you get to know your fellow FDP members.

Location: Grand Ballroom

- New members: The Membership Committee will have a designated cocktail table designated for new members. At this table, you can chat with current FDP volunteers and learn more about organization.

### **Friday 24th, 2024**

*Breakfast will be served from 7:30-9:00 in front of the East & State room.*

### **8:00-9:15: Concurrent Sessions**

#### **1) Subawards**

Description: The Subawards Subcommittee will provide final updates and reminders about the 2024 template and FAQ/Guidance revisions. We will discuss feedback from Members and/or foreign subrecipients related to the implementation of NIH NOT-OD-23-182. We will discuss the potential impact of other federal policies on subawards (i.e. Malign Foreign Talent Programs) and explore which topics the Subawards Subcommittee should take on next. We will introduce new Co-Chairs and discuss other volunteer opportunities.

Audience: Administrative Representatives who are involved in subaward management, monitoring, and risk assessments.

Location: East & State Room

Moderators/Presenters: Kevin Ritchie -Harvard Medical School

Additional Materials: [Subaward Templates and Tools](#)

Hashtags: #FAQ/Guidance #malignforeigntalent #ForeignSubrecipients

#### **3) Defining and Addressing Burden: Theory, Research, and Practice**



## **FEDERAL DEMONSTRATION PARTNERSHIP**

**Redefining the Government & University Research Partnership**

Description: The session will include a discussion of a possible project proposal that would involve multiple FDP committees related to understanding and minimizing the added burden on institutions and researchers associated with the changing reporting requirement for researcher profiles. Reducing burden in enhanced reporting requirements will be linked to the general issue of increasing security and integrity in funded research. Feedback and interest in participating will be solicited from the audience.

Audience: Administrators and Faculty Representatives

Location: Chinese Room

Moderator/Presenters: Steven Post - University of Arkansas for Medical Sciences, Mark Haselkorn- University of Washington, David Driesbach - Florida International University, Lori Schultz- University of Texas San Antonio.

Hashtags: #researchsecurity #FACT #SciENcv

### **9:30-10:30: Concurrent Sessions**

#### **1) Faculty Business Meeting**

Description: At this session, we will continue our discussion on the Faculty Workload Survey.

Audience: Faculty Representatives

Location: Senate

Moderator/Presenters: Michele Masucci- University of Maryland System

Hashtags: TBD

#### **2) Uniform Guidance Discussion**

Description: This session is for all who are interested in discussing the UG changes and sharing thoughts on implementations at your institutions, particularly in light of the OMB presentation.

Audience: Administrative Representatives

Location: Palm Court Room

Moderator/Presenters: Amanda Humphrey – Northeastern University and Christi Keene – University of Chicago

Hashtags: #OMB, #UniformGuidance, #Discussion

#### **2) Contracts**

Description: The FDP Contracts Subcommittee will lead a discussion on recent developments in Other Transaction contracting and other federal contracting.

Audience: Administrative and Federal Representatives

Location: Chinese Room

Moderators/Speakers: Katie Cook- MSU, Janette Hannam-Hayes – Emory University, Missy Peloso- University of Pennsylvania, Federal Representative TBD

Hashtags: #TransactionContracts, #FederalContracting

### **10:45-12:00: Entrepreneurial Partnerships Between National Laboratories and Regional Institutions of Higher Education**



# FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

Audience: Everyone

Location: East & State Room

Speakers/Moderators

- Demetria Gallagher, VP of Higher Ed Ecosystems, Venturewell
- Michael Nestor, Board Director, GUIRR
- Dick Co, Director of Chain Reaction Innovations, Argonne National Laboratories
- Laura Stoy, CEO/Founder, Rivalia Chemical Co.
- Desmond Stubbs, Director, STEM Diversity Initiatives at Oak Ridge Associated Universities
- Gail Bassette, Director of Economic Development and Strategic Engagement, Bowie State University
- Teresa Merriweather Orok, Professor and Executive Director, Alabama A&M University Center for Entrepreneurship, Innovation and Economic Development