SAM.gov
Federal Demonstration Partnership (FDP)
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What is IAE?

The Integrated Award Environment (IAE) is a government-wide initiative administered by GSA’s Federal Acquisition Service (FAS) within the Office of Systems Management (OSM).

- **Reducing barriers** for doing business with the government
- **Increasing transparency** into federal spending
- **Increasing accountability** in the award process
- **Reducing reporting burden**
- **Increasing data quality and integrity**

We **facilitate** the federal awards process through multiple online systems that each play a role in the awards lifecycle.

Our systems are used for registering to do business with the federal government, performance reporting, publicizing contract opportunities, collecting contract data, and more.

**IAE Delivers the Framework for Conducting Government Business**
The IAE Systems*

- **SAM** - System for Award Management
- **CPARS** - Contractor Performance Assessment Reporting System
- **eSRS** - Electronic Subcontracting Reporting System
- **FAPIIS** - Federal Awardee Performance and Integrity Information System
- **FSRS** - Federal Funding Accountability and Transparency Act (FFATA) Subaward Reporting System
- **FPDS** - Federal Procurement Data System

*IAE also manages the Federal Service Desk*
SAM.gov By the Numbers

- Over 700,000 registered entities
- 4.5+ million searches executed each month
- 55,000+ new or updated registrations each month

SAM.gov Scale FY20

- $1.1+ trillion federal awards annually
- 68+ million monthly searches
- 5+ million monthly transactions
- 1.8+ million monthly users
- 5+ million monthly transactions
- 68+ million monthly searches
The modernized SAM.gov is now the authoritative place to:

- Register to do business with the U.S. Government
- Update, renew, or check the status of your entity registration
- Search for entity registration and exclusion records
- Search for assistance listings (formerly CFDA.gov), wage determinations (formerly WDOL.gov), contract opportunities (formerly FBO.gov), and contract data reports (formerly part of FPDS.gov).
- View and submit BioPreferred and Service Contract Reports
- Access publicly available award data via data extracts and system accounts
Beta.SAM.gov Daily Average
Week of May 17

- Over 420,000 Page Views
- Over 133,000 searches
- Over 51,000 Users

SAM.gov Daily Max since
May 24

- Over 2 Million Page Views
- Over 310,000 Searches
- Over 174,000 Users
IAE Systems Modernization: What’s Next?

SAM.gov Integration Updates and Demo

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In support of the U.S. government’s implementation of the American Rescue Plan Act of 2021, the Office of Management and Budget (OMB) requested certain administrative relief for entities doing business with the government.

As part of that effort, there will now be 180-day extensions to SAM.gov registrations that have expiration dates ranging between April 1, 2021, and September 30, 2021. This effort is intended as relief for those otherwise required to renew registrations during that time frame.

Each entity registration will have 180 days added to its expiration date. As an example, an entity that is set to expire on April 1, 2021 will be automatically granted an extension to September 28, 2021. Entity administrators impacted by this change will receive an email from samadmin@sam.gov with the subject line “180-Day SAM.gov Extension Granted for [Entity Name/DUNS/CAGE].”

There is no action required on the part of registrants. The new expiration date will be reflected in SAM.gov.
On May 24, SAM functionalities were added to the modernized space.
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Legacy SAM.gov key functions accessed here
SAM.gov Integration: Workspace

Your SAM.gov workspace
(was MySam)

SAM.gov
System for Award Management | For People Who Make, Receive, and Manage Federal Awards 12
You need to sign in to SAM.gov to search entity registrations.
You need to sign in to SAM.gov to search the Disaster Response Registry.
You do **NOT** need to sign in to search exclusions.
You need to sign in to SAM.gov to check the status of your entity registration and you must have a role with the entity.
Today, the D-U-N-S® number is used as the Unique Entity Identifier for doing business with the U.S. Government.

IAE is moving to a new, non-proprietary identifier requested in, and assigned by, the System for Award Management (SAM.gov).

The standard for the new Unique Entity Identifier were published in the federal register Jul 10, 2019.
The new unique entity identifier (UEI) was assigned and is visible now to entities registered in SAM

- The official UEI for entities registered in SAM is currently the D-U-N-S® number, obtained from Dun & Bradstreet outside of the SAM registration process.
- The D-U-N-S® number will remain the official UEI in SAM until April 2022.
- The SAM-generated UEI will become the official identifier in April 2022.
SAM.gov APIs already include the new SAM-generated Unique Entity ID.
UEI (SAM) Assignment to Entities

New SAM UEI assigned and displayed; DUNS remains authoritative until April 2022
UEI (SAM) Assignment to Entities

Entity Registration
- Core Data
  - Business Information
  - Entity Types
  - Financial Information
  - Taxpayer Information
  - Points of Contact
  - Security Information
- Assertions
- Reps and Certs (FAR/DFARS)
- Reps and Certs (Financial Assistance)
- Exclusions
- Responsibility / Qualification

BUSINESS INFORMATION

DUNS
Unique Entity ID

SAM
Unique Entity ID

Expiration Date: Mar 9, 2022
Registration Status: Active

Purpose of Registration: All Awards

Physical Address

Mailing Address

*The DUNS number is currently the official Unique Entity ID

Version: Current Record
If you use APIs or data extracts to get data from SAM.gov, samples of the new API and extract versions that include the UEI (SAM) are available for interfacing systems and consumers of registration data.

- Go to [open.GSA.gov](https://open.GSA.gov) for documentation

News about the UEI (SAM) is available at [GSA.gov/entityID](http://GSA.gov/entityID) or subscribe to the [IAE space on GSA Interact](https://GSA.gov/IAE) to be notified when new information is available.
UEI (SAM) in APIs and Data Extracts

- SAM Extracts and SOAP Services changed at SAM integration
  - SOAP Services were replaced by REST APIs. REST APIs are available for testing
  - SAM Extracts transitioned from SFTP to access through an API. They are available for testing

- Documentation about using APIs to access SAM.gov entity and exclusion data is at open.GSA.gov

- You can request to set up a test system account at alpha.SAM.gov by emailing newSAMtesting@gsa.gov
System Accounts and APIs

Non-federal users can use system account functionalities

System accounts allow those seeking to connect their systems directly to SAM.gov through extracts or web services. They are used primarily for systems with the intent of regularly pulling large amounts of data. Request to set up a system account in your Workspace.
### Roles

- Roles are sets of privileges or permissions that are assigned to user accounts that allow you to access certain types of data and perform certain tasks.
- Roles are granted by administrators in an organization, not by GSA.
- Role privileges are different for federal and non-federal users and different for each domain.
You Need a Role with an Entity to:

- Check the entity’s registration status
- Update or renew an entity registration
- Join an Interested Vendor List
- Request controlled attachments on a contract opportunity
- Use the User Directory to find others in your organization
- Submit SCR or BioPreferred reports
Non-Federal Roles

Role Changes

Legacy SAM

1. Entity Registration Viewer
2. Entity Registration Representative
3. Reporter
4. Entity Administrator

Modernized SAM

1. Viewer
2. Data Entry
3. Administrator

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## Non-Federal Roles and Permissions

<table>
<thead>
<tr>
<th>Viewer</th>
<th></th>
</tr>
</thead>
</table>
| The Viewer role has the most restricted access in SAM.gov. | • View, but not update, your entity’s registration  
• View, but not join, an Interested Vendor List  
• Request controlled attachments  
• Use the User Directory |
### Non-Federal Roles and Permissions

<table>
<thead>
<tr>
<th>Data Entry</th>
<th>● Update your entity’s entire registration</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>● Create, update, and delete Service Contract Reports (SCR) and BioPreferred reports</td>
</tr>
<tr>
<td></td>
<td>● Add your entity to an Interested Vendor List</td>
</tr>
</tbody>
</table>

The Data Entry role inherits all *Viewer* permissions plus more.

View our training video on how to request a role
# Non-Federal Roles and Permissions

| Administrator          |● Update, renew, and deactivate your entity’s registration and any entities below it in your organization’s hierarchy  
|                      |● Manage and assign which users have roles with your entity  
|                      |● Approve or reject entity hierarchy registration requests |

The Administrator role has the most access in SAM.gov. It inherits all Data Entry and Viewer permissions plus more.

*View our training video on managing user roles*
User Directory

- The User Directory lets you find users with roles in your entity and your entity hierarchy.
- Use the filters to find users by their role, domain, or by entity information.
- Administrators can assign roles to users and invite users don’t have a SAM.gov account to a role with their entity.

SAM.gov
Assigning Roles

As an Administrator, how do I assign a role?

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Assigning Roles

As an Administrator, how do I assign a role?

Email Address
Enter the person’s email address (Example: emailExample@domain.com). Additional form fields will become available once an email has been entered and validated.

emailExample@domain.com

Role
Assign the user a role. You may only assign one role at a time.

Administrator

Domain
Assign the user a domain. You may only select one domain at a time.

Entity Registration

Entities
Enter a unique entity ID, CAGE, or legal business name to identify the entity. You may assign this role for more than one entity.

Business Justification
Provide instructions or background information that will help the user understand who is assigning them this role and why they are being invited.
Assigning Roles - What happens next

- An email is sent to the address you provided telling the user they have a role invitation
  - If they don’t have an account at SAM.gov, they will be given guidance on how to sign up and accept their role
  - If they already have an account at SAM.gov, they will be given a link to sign in. When they sign in, a pop-up will notify them there is a role to accept.

- A user must accept the first role you assign them. After that, you can automatically assign them roles.
Role Requests

How do I request a role?

- During account sign-up, you are presented with a role request option.
Role Requests

How do I request a role?

- During account sign-up, you are presented with a role request option
- From your Workspace page
Role Requests

How do I request a role?*

- During account sign-up, you are presented with a role request option
- From your Workspace page
- From the “My Roles” page of your profile

*only certain roles can be requested

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Manage requests

- In your Workspace, select “Pending Requests” or “Requests” from the menu bar to view and manage role requests.
A new security feature in SAM.gov will validate the identity of each entity administrator. It is optional now, but will be required in fiscal year 2022. The process is managed through login.gov, entity administrators will be asked to upload a photograph of their state-issued photo identification, provide their Social Security Number (SSN), and provide their phone number. When it becomes mandatory, all entity administrators must complete the verification process before starting a new registration or updating an existing registration. This additional layer of security protects you, your entity, and the government by making it more difficult for someone to gain unauthorized access to your entity registration account.
Identity Verification for Administrators

Please verify your identity: As an entity administrator, you should verify your identity to register, update, or deactivate your entity's registration in SAM.gov. This will become mandatory in FY 2022.

Verify Your Identity

As part of the verification process, you may need to upload a photo of your identification from the country of which you are a citizen or legal resident.

To begin the identity verification process, please select and confirm the country where your ID was issued and click Continue.

Country

Cancel Continue
Identity Verification for Administrators

Verify Your Identity

As part of the verification process, you may need to upload identification from the country of which you are a citizen.

To begin the identity verification process, please select a country where your ID was issued and click Continue.

Verify your identity to securely access government services

The agency that you are trying to access needs to make sure you are you — not someone pretending to be you.

To verify your identity, you will need:

1. Your State-issued ID
2. Your Social Security number
   You will not need the card with you.
3. A phone number on a phone plan associated with your name
   You do not need to be the primary account holder. If you do not have a phone number that qualifies, we can send you the verification code by mail in approximately 3-7 business days.

How would you like to upload your state-issued ID?

We’ll collect information about you by reading your state-issued ID. We do not store images you upload. We only verify your identity.

RECOMMENDED

Take a photo with a mobile phone to upload your ID

Upload pictures directly from your phone camera

Don’t have a phone? Upload from your computer

Start over

Cancel
Login.gov and SAM.gov

- SAM.gov user accounts are managed through login.gov
- Use your business email and phone to set up your account
- You can add multiple emails to the same login.gov account
  - SAM.gov will support this capability in the future

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If you need help with password resets, account management, or verifying your identity, use login.gov’s help page.
Initial Integration with FSD.gov

Start here for help using SAM.gov. You can find help by searching the Knowledge Base for frequently asked questions (FAQs), user guides, video tutorials, articles, and glossary terms. The Federal Service Desk (FSD) is your free point of contact for all customer support. The FSD responds to calls, chats, and incidents worldwide for users of the federal acquisition and assistance systems.

Search the Knowledge Base by domain:
- Contract Opportunities (was fbo.gov)
- Contract Data (Reports ONLY from fpds.gov)
- Wage Determinations (was wdd.gov)
- Federal Hierarchy
- Departments and Subdiers

Search Knowledge Base

Federal Service Desk

This site is for people who make, receive, and manage federal awards. It provides support for government-wide systems required by federal policy.

Have a question?

Use the search bar to search our public knowledge base to answer any question you may have. Or if you see your question in our Help Topics, click on the link to navigate to all articles associated with that category.

Search Knowledge Base

Register Your Entity

- How to Get Started
- Check Registration Status
- How to Update/Renew

Still have a question?

If you are unable to find an answer to your questions, select Create an Incident or Live Chat and we will connect you to an agent.

SAM.gov

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Initial Integration with FSD.gov

Help

Search the Knowledge Base by domain:
- Contract Opportunities (was fbo.gov)
- Contract Data (Reports ONLY from fpds.gov)
- Wage Determinations (was wds.go.gov)
- Federal Hierarchy
- Departments and Subdivisions
- Assistance Listings (was cifds.gov)
- Entity Registrations Including Disaster Response Registry Exclusions

Still have a question?
If you are unable to find an answer to your questions, select Create an Incident or Live Chat and we will connect you to an agent.

Get help by searching the Knowledge Base for your question

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Questions?

Thank you!
The Integrated Award Environment

GSA Federal Acquisition Service
1800 F Street, Washington, DC
Email: IAEOutreach@gsa.gov

Join us on Interact for the latest updates:
https://interact.gsa.gov/group/integrated-award-environment-iae-industry-community