



FEDERAL DEMONSTRATION PARTNERSHIP
Redefining the Government & University Research Partnership

Committee Report Out

Maria Koszalka, Executive Director of the FDP

FDP Meeting – September 2023



Agenda

- 1) Communications Committee – New Website Overview
- 2) Foreign Influence Working Group
- 3) Research Security Subcommittee
- 4) Subawards
- 5) Expanded Clearinghouse
- 6) Conflict of Interest Subcommittee
- 7) NIH Data Management & Sharing Pilot
- 8) Finance, Auditing, and Costing Committee



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Communications Committee

Stephanie Scott, Co-chair-Communications
Committee, Columbia University

Jamie Sprague, Co-Chair, Website Working Group,
Cornell University

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Website Working Group and many others to thank

Website Working Group:

- Jamie Sprague, Cornell University
- Sara Pietrzak, FDP

Many others to thank:

- Vanguard Communications
- Lawson Culver, University of Tennessee Health Science Center
- Jeanne Hermann, University of Tennessee Health Science Center
- Lynette Arias, University of Washington

Leadership:

- Maria Koszalka, Executive Director, FDP
- Alex Albinak, FDP Administrative Co-chair
- Michele Masucci, FDP Faculty Co-chair
- And special thank you to Dick Seligman!!!



Long time in the making....

FDP Phase VII
Strategic Plan:
5/19/2019

- Goal 5

Finalized FDP
Communications
Strategic Plan
7/15/2022

Start of Phase
VII: 1/1/2021

Launch of new
FDP Website:
9/25/2023

Goal 5: Tell a powerful FDP story to internal and external audiences
Develop a comprehensive communications and marketing plan for FDP. Prepare and update annually a compelling FDP story in brochure or online format. Summarize key accomplishments, upcoming activities, and the benefits of joining and participating with FDP. Share the story broadly with federal partners, FDP institutions and non-FDP institutions. (Explore options for getting expert professional support.)



Communications Strategic Plan: Primary Audiences

- Federal/governmental agencies
 - Federal research agencies who are members
 - Other federal agencies who are critical strategic partners (DOJ, HHS, OSTP, OMB, etc.)
- FDP member institutions (includes the administrative, technical and faculty representatives)
- FDP leaders and participants (as leaders and members of committees, subcommittees and working groups)
- Non-members



Sampling of Key Message Concepts for Each Audience

Federal/governmental agencies:

- Provides federal agencies with opportunities to test things out
- Collaboration with FDP provides unbiased, fact-based results to help federal agencies make policy or procedural decisions

FDP member institutions (includes the administrative, technical and faculty representatives):

- FDP reduces the administrative burden for research institutions by identifying ways to streamline paperwork, providing templates and tools, and creating solutions to adhere to and address complex policies and regulations.
- FDP provides a forum for faculty representatives to share information about the administrative burdens they face, which takes time away from their research.



Modernized and Strategic

- Designed to communicate with our four key audiences, and promote the message concepts
- Modernized - New content management system: WordPress, with extra, robust plugins for document management and search functionality
- Highlights current and ongoing demonstrations
- Easier navigation
- Built for growth



What to expect 9/25/2023

- Making switch over the weekend
- Our URL remains the same, thefdp.org, however, many of the subpage URLs have changed
- FDP Expanded Clearinghouse remains the same:
<https://fdpclearinghouse.org/>
- Some critical, most frequently used webpages will redirect to new dedicated webpages (e.g., Subaward Templates and Tools, NIH DMS Pilot, etc)
- Some will redirect to the main home page: the fdp.org
- In the interim, some databases will be directed to our old website, renamed **thefdp-archive.org**
 - Directory
 - Membership
 - FCOI Clearinghouse



Let's unveil!

- Can't locate something?
- Questions and feedback?
- website@thefdp.org



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Foreign Influence Working Group

Jim Luther, Co-chair of FIWG, Yale University & FDP

Pamela Webb, Co-Chair of FIWG, University of
Minnesota

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Foreign Influence Working Group

Major Updates since January 2023 Meeting

- May 18, 2023: Listening Session #1 with OSTP National Science and Technology Council (NSTC). Topics: Foreign Travel Security, Training, Security Program Self-Assessment, & Implementation Considerations
- May 25, 2023: In person federal panel
- June 13, 2023: Listening Session #2
- Demo of MART Disclosure Tool with FBI representatives (upcoming)
- Partnership with RSS on Identification of potential FDP demonstrations and early-stage prioritization

How to get involved/emails

- <https://thefdp.org/default/committees/research-administration/foreign-influence-working-group/>

Major takeaways from the committee's session this week

- Panel Session (*NSPM-33, CHIPS, and Research Security*) with: Dr. Rebecca Keiser/Jean Feldman (NSF), Michelle Bulls (NIH), Jason Day (DOD) & Jeremy Ison (DOE)
- Updates included:
 - NSPM-33 and NSF SECURE Office
 - Harmonization of Forms (NSF/NIH)
 - NIH Notice - International Subs
 - DoD & DOE Update
- Survey of Potential Demonstrations - Focused on Res. Security Standards
 - Glossary of terms & definitions
 - MART
 - Draft security program descriptions
 - Certification requirements



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Research Security Subcommittee

Lisa Nichols, Co-chair of RSS, University of Michigan

Doug Backman, Co-Chair of RSS, University of Central
Florida

Mark Sweet, Co-Chair of RSS, University of Wisconsin,
Madison

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Subawards Subcommittee

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Kevin Ritchie, Co-Chair



Subawards Subcommittee

- Updates since May 2023
 - Call for (2) new co-chairs.
 - Launching a standing Subcommittee (≈ 20 volunteers, via website).
 - Some work is moving to other Subcommittees – FFRDCs, OTAs, State Law, Non-Single Audit Entity Profile (NSAP) Pilot.
 - Subaward questions?
subawards@thefdp.org
 - Template update questions?
chesbro@stanford.edu AND
elizabeth.r.kingsley@yale.edu
 - Website questions?
website@thefdp.org
- Takeaways from Sep 2023
 - Compliance with NIH NOT-OD-23-182, new Subawards and Subaward Amendments.
 - Scheduled Subaward Template and resource updates are in full swing! FAQ/Guidance will follow.
 - More work with Data Stewardship on NIH DMSP and Attachment 7.
 - Subaward Templates and Tools to new FDP website.
 - AI and Subawards...



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Expanded Clearinghouse Subcommittee

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Jennifer Rodis, Co-Chair

Robert Prentis, Co-Chair

Amanda Hamaker, Co-Chair



FDP Expanded Clearinghouse Subcommittee

Major Updates since May 2023 Meeting

- Added 31 new participating organizations
- Discussed planned system enhancements
- Took responsibility for oversight of Subrecipient Monitoring Tools Working Group, including the Non-Single Audit Profile Pilot
- Will be changing frequency of invitations to non-FDP member entities from quarterly to twice annually in 2024

How to get involved/emails

For general questions:
ExpClearinghouse@thefdp.org

For assistance with the FDP Expanded Clearinghouse system: echelp@thefdp.org

Major takeaways from the committee's session this week

- Several system enhancements will go live in early 2024, including:
 - Removal of DUNS
 - SAM expiration date auto-update
 - NSAP Financial Questionnaire upload
- Requirement that participating organizations respond to COI questions
- Subcommittee is seeking FDP member participants to nominate entities for the Non-Single Audit Profile (NSAP) Pilot
 - FDP Admin Reps will receive invitation to opt into NSAP Pilot in Fall 2023
- Received suggestions for potential new data fields
- Participating organizations continue to experience challenges with duplicative requests for information



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Conflict of Interest Subcommittee

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Amanda Humphrey, Northeastern University

Lindsey Spangler, Duke University



Key Takeaways

- Subcommittee is mid-stream on 3 projects:
 - fCOI Clearinghouse
 - Survey on COI practices & processes
 - COI Management Plan Tools
- We are also creating a small resource on consulting addenda, which institutions will not be required to utilize, but may be useful for faculty with outside activities
- The subcommittee is exploring how new funding agency guidance is impacting COI reviews, specifically related to DOD and NSF funding



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NIH Data Management & Sharing Pilot

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Christi Keene, Co-Chair of Finance, Auditing, and Costing

Jim Luther, Co-Chair of Foreign Influence Working Group

Melissa Korf, Co-Chair of Research Compliance Committee

Michelle Bulls, Co-Chair of Finance, Auditing, and Costing
Committee & NIH Representative



FDP NIH DMS Pilot

Major Updates since May 2023 Meeting

- Alpha and Bravo templates now available via <https://dmptool.org/>
 - 180 uses of Alpha and 90 uses of Bravo since launch
- About 60 faculty/research survey responses received so far
- Recordings of initial Town Halls available via <https://sharing.nih.gov/about/learning> and the FDP NIH DMS Pilot webpage

How to get involved/emails

- For more information see: <https://thefdp.org/default/fdp-nih-data-management-and-sharing-pilot/>
- Questions? Concerns? Interested in joining the pilot? Email: NIHDMSPilot@thefdp.org

Major takeaways from the committee's session this week

- Phase 1: NIH DMS Plan Template Pilot
 - 21 institutions formally participating to-date
 - Survey results show about 30% more use of Alpha over Bravo
 - Majority of respondents spent 2 hours or less on drafting DMS Plan
- NIH Application Budgeting Instructions Updated - see [NOT-OD-23-161](#)
- Phase 2: Cost Policies
 - Planning Phase has begun
 - Discussed some potential Phase 2 activities – please let us know if you have suggestions!
 - Targeting kick-off in December 2023
- Upcoming Engagement Opportunities:
 - FDP Institution Information Sharing Session: October 16th, 2:30-3:45 pm Eastern
 - Next Town Hall in early December 2023



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Finance, Auditing, and Costing

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Christi Keene, Co-Chair, University of Chicago

Michelle Bulls, Co-Chair, NIH