Anticipated Expectations of Participating Institutions

- Provide requested demographic and contact information
- Agree to public posting of your organization’s name as a participating member of the pilot.
- Provide reports of institutional data at least quarterly
- Strongly encourage PIs to participate and use the pilot templates, with a target of at least 25% of competing submissions using one of the pilot templates
  - FDP will provide a template email to PIs that can be customized by each institution
  - PIs will **not** be asked to complete more than one DMS Plan; if they agree to use one of the pilot templates, the resulting DMS Plan could/should be submitted with their application
- Participate for the full 12-month period of the pilot
Institutionally provided data

- Demographic data requested via Qualtrics Survey
- Quarterly reports on total number of competing proposals submitted to NIH within the reporting period, including
  - Total number of competing proposals using DMS Plan Template Version 1
  - Total number of competing proposals using DMS Plan Template Version 2
- For each proposal using one of the pilot templates:
  - Institute or Center (IC) to which the application was submitted
  - Award mechanism proposed (R01, P01, U01, etc.)
  - Total dollar amount requested over competing period
- Reporting mechanism anticipated to be an excel spreadsheet for which FDP will provide a template
Data Provided by PI

- Which format page/template did you use?
- Please provide a link to your DMSP or attach.
- What is your Research Discipline?
- How would you describe your level of familiarity with this policy?
- How would you describe your familiarity with general data management and sharing best practices?
- Have you submitted a DMSP to NIH previously?
- Did you have assistance from others to complete the DMSP? If so, who?
- Did you use any tools (such as DMPTool) to prepare your DMSP?
Data Provided by PI (cont)

- In hours, please estimate
  - How much time you spent completing the DMSP personally
  - The amount of time others spent assisting you in completing the DMSP

- How would you rate the usability of the format/template you used?

- Were there any data points requested that are irrelevant for your field?

- Were there any data points critical for your field that were not requested?

- Will you need to adjust the standard practices in your lab in order to implement the DMSP as proposed?

- Every effort will be made to structure this data collection to add the least possible burden to the PI
Next Steps

• Publish pilot website – templates, data collection instruments, and other materials will be available from this site

• Complete pilot participation agreement for institutions to formally sign on

• Continue discussions with [DMPTool](#) regarding a collaboration to make the pilot templates available via this tool (as well as via fillable pdf forms)
Discussion/Q&A

Questions? Concerns? Suggestions?

Contact NIHDMSPilot@thefdp.org