

Section Name	Session Info
Session Name	Expanded Clearinghouse
Date	May 2017
Point of Contact	Lynette Arias, University of Washington; Jennifer Barron, Johns Hopkins University; Pamela Webb, University of Minnesota
Working Group Activities/Outcomes/Progress to Date	Web-based system went live on April 26th! Cohorts 1 and 2 are currently entering their profiles in the new system. Cohort 3 will go live the first week in July. We are encouraging all FDP members not currently in the pilot to join Cohort 3. Future enhancements include: pull data from other systems, as feasible (SAM); automatic notifications to POC for expired information; API's (Application Program Interface); additional reports and data output. Working group for non-single audit organization financial questionnaire and integration with RAQ continues work.
Key Decisions Pending	Pilot Final Report expected to be submitted to FDP Executive Committee by the September Meeting.
Participation	Session was attended by approximately 100 individuals, most of whom are currently part of the Pilot and some others who are interested in joining the Pilot in the future.
Moving Forward Key Risks/Issues Identified	Risks moving forward include entities not using the clearinghouse profiles as originally planned, not keeping their profiles current, entities still continuing to use their forms that they are comfortable with. Issues identified include the level of effort required both by organizations and clearinghouse working group to maintain the Profiles, the limited resources to make improvements to the online system.
Meeting Summary	A brief overview and purpose of the Pilot was discussed, including description of cohort 1 and 2, timelines for the Pilot and the Pilot website, entities and current status of the Pilot. Tracking data to date was shared, as well as time saved metrics. We saw a demonstration of the completed web-based system. Next steps in the Pilot were discussed along with how entities can get involved in the future.