

January 6, 2020



January 8 - 10, 2020
Marriott Wardman Park
2660 Woodley Rd NW
Washington, DC, 20008

The National Academies of
SCIENCES · ENGINEERING · MEDICINE

Agenda

Wednesday, January 8, 2020

4:00 p.m. – 6:00 p.m.	Pre-Registration	Thurgood Marshall Ballroom
5:00 p.m. – 5:30 p.m.	Newcomer Reception	Thurgood Marshall Ballroom
5:30 p.m. – 7:00 p.m.	Welcome Reception	Thurgood Marshall Ballroom

Thursday, January 9, 2020

7:30 a.m. – 8:45 a.m.	Registration Continental Breakfast	
8:00 a.m. – 8:30 a.m.	New Attendee Orientation Presentation	Lincoln 2
	Communications Committee (all FDP members are welcome to attend to learn more about the activities of this committee. There are many opportunities for new volunteers.) Topic: The Co-Chairs will welcome all volunteers (and those considering volunteering) to this Committee, and will provide updates on current activities. The Committee is now broken into six workgroups: 1) Marketing, Brochures, and Outreach; 2) Website; 3) Session Summaries; 4) Articles; 5) Policies, Style Guidance and Social Media; and 6) Infrastructure Liaisons for Project Management Tools. We'll introduce the leads of each workgroup, provide updates on the FDP Phase VII new member application packages, future projects, and prime the Session Summary workgroup for an exciting new process to create high-level FDP meeting summaries to disseminate to the community quickly. Co-Chairs: Jennifer Taylor, University of Arkansas, Fayetteville; Stephanie Scott, Columbia University	Lincoln 3
8:30 a.m. – 9:00 a.m.	Welcome, News & Updates Dick Seligman, FDP Co-Chair, Michele Masucci, FDP Co-Chair	Thurgood Marshall Ballroom
9:00 a.m. – 10:15 a.m.	Plenary – Federal Agency Updates FDP Agency Representatives Kristin Ta, NIH; NSF; EPA; Antanese Crank NASA; ARO; AFOSR; AMRMC; USDA; ONR; DHS; Lisa Nichols OSTP; Grants.gov; Susan Sloan, GUIRR	Thurgood Marshall Ballroom
10:15 a.m.–	Break	

10:30 a.m.		
10:30 a.m.– 11:45 p.m.	<p>Plenary – OSTP JCORE Update Topic: In May 2019, the National Science and Technology Council, chaired by the Director of the White House Office of Science and Technology Policy (OSTP) on behalf of the President, unveiled a new Joint Committee on the Research Environment (JCORE). Through subcommittees on research security, reducing administrative workloads, rigor and integrity in research, and safe and inclusive research environments, JCORE is addressing key areas that impact the U.S. research enterprise. OSTP staff members Lisa Nichols, Stacy Aguilera-Peterson, Helena Fu, and Aaron Miles will provide an update on the work of the JCORE subcommittees. Speakers: Lisa Nichols, Office of Science and Technology Policy; Helena Fu, Office of Science and Technology Policy; Aaron Miles, Office of Science and Technology Policy</p>	Thurgood Marshall Ballroom
11:45 a.m.– 1:00 p.m.	<p>Lunch</p> <p>Faculty Lunch Forum - More Updates on Faculty Workload Survey Findings Topic: This session will review some of the additional findings from the 2018 Faculty Workload Survey, including comparisons of impacts of federal requirements on research across different types of institutions, agencies, and requirements. Speaker: Dr. Sandra Schneider, University of South Florida</p>	Lincoln 4
1:00 p.m. – 2:15 p.m.	<p>Concurrent Session 1</p> <p>Foreign Influence Management - Advancing Understanding while Reducing Burden in this evolving environment Topic: The panel will share information on any aspects that have changed related to foreign influence requirements since our last FDP meeting as well as any actions being taken or are planned for on harmonizing requirements, definitions, processes or expectations among federal agencies. Current plans for FDP goals and actions in this area will also be discussed. Speakers: TBD, National Science Foundation; Michelle Bulls, National Institutes of Health; TBD, Department of Energy; Bindu Nair, Department of Defense</p>	Lincoln 3
	<p>Faculty – Rigor and Reproducibility Topic: Lisa Nichols, Assistant Director for Academic Engagement, White House Office of Science and Technology Policy, will discuss the work of the National Science and Technology Council Joint Committee on the Research Environment's Subcommittee on Rigor and Integrity in Research. OSTP will provide an update on the subcommittee's work and seek faculty insights and feedback. Speakers: Lisa Nichols, Office of Science and Technology Policy; Patricia Valdez, National Institutes of Health</p>	Lincoln 4
	<p>Open Government: Research Administration Data (OGRAD) Subcommittee Topic: This session will provide an update on the status of OGRAD activities and initiatives including next steps. Letter of Credit (LOC) Workload Burden Survey will be a key focus of the update. We will be looking for additional volunteers to help develop analysis and findings of the survey. Speakers: Nate Martinez-Wayman, Duke University; Christopher Berner, National Science Foundation; Stephanie Endy, Case Western Reserve University; Richard Fenger, University of Washington; Avinash Tembulkar, National Science Foundation Hosted jointly with the Finance/Audit/Costing Committee.</p>	Madison A
	<p>Emerging Research Institutions (ERI) – National Academies Study on Minority Serving Institutions (MSI) Topic: Discussion of National Academies study on MSIs and strengthening STEM workforce; increasing collaboration and competitiveness. Speakers: Tom Rudin</p>	Madison B

2:20 p.m. – 3:35 p.m.	Concurrent Session 2	
	<p>Subawards & IACUC – Animal Subjects MOU Topic: This session will be a follow-up discussion of the webinar conducted on October 9th titled Agreements Between Collaborating Institutions Using Vertebrate Animals, which was jointly conducted by the FDP IACUC and Subawards Subcommittees. We encourage IACUC administrators to attend, or those who are in a position to communicate closely with IACUC administrators. During the session, we will discuss:</p> <ul style="list-style-type: none"> • What we learned from the polling questions we asked during the webinar. • Putting together a working group made up of IACUC administrators, sponsored projects administrators, federal representatives, and faculty. • Where the initial potential areas of work are, which includes creating guidance documents, reviewing existing MOUs, creating a draft template, etc. • How we want to start, and the order in which we work. • Next steps. <p>We encourage attendees to watch the webinar prior to the meeting if you have not already done so, available on the home page at thefdp.org. Feel free to continue to send us questions or comments at subawards@thefdp.org.</p> <p>Speakers: Axel Wolff, National Institutes of Health ; Ara Tahmassian, Harvard University; Amanda Humphrey, Northwestern University; Stephanie Scott, Columbia University</p>	Lincoln 2
	<p>eRA – Grants.gov Transformation Topic: Provide Grants.gov Transformation program updates and highlight the upcoming External Evaluation #2 focus areas. Attendees are encouraged to come participate in this interactive breakout session as we walk you through our enhanced Homepage and Applicant landing page. Here’s your opportunity to help us validate our approach and give feedback prior to us opening it up for general evaluation. Be sure to bring a laptop or tablet if you have one available. If not, still come to share your perspective. Speakers: Nicole Foster, Grant.gov; Sue Kim, Grant.gov; Ryan Cawley, Grant.gov</p>	Lincoln 3
	<p>Faculty Workload Survey - Implications and Future Directions for the Faculty Workload Survey Topic: This session will explore ideas for maximizing the impact of the results of the Faculty Workload Survey. A reminder of some of the major findings from the survey will be followed by an open discussion of possible projects and future directions to bring attention to areas that will benefit most from efforts to reduce unnecessary burden on federally-funded researchers. Speaker: Dr. Sandra Schneider, University of South Florida</p>	Lincoln 4
	<p>Open Government: Research Administration Data (OGRAD) Subcommittee Topic: Distributed Ledger Technology Demonstration from NSF/Treasury</p> <p>Join us to understand how NSF and Treasury are exploring the use of distributed ledger technology to improve grant payment processes.</p> <ul style="list-style-type: none"> • NSF and Treasury recently partnered to explore how using distributed ledger technology to “tokenize” (digitally represent) letters of credit could improve transparency and reduce burden for grant recipients. NSF and Treasury will provide an overview of the project and carry out a live demonstration of their letter of credit proof of concept as well as discuss next steps and explore how NSF, Treasury, Universities, and FDP can work together in the next phase of this project. <p>Speakers: Mike Wetklow - Deputy Chief Financial Officer & Director of the Division of Financial Management (DFM); Craig Fischer Innovation Program Manager at Treasury; Jennifer Hill Innovation Program Analyst at Treasury</p>	Madison A

	Hosted jointly with the Finance/Audit/Costing Committee.	
	<p>Conflict of Interest Subcommittee Topic: We will review a snapshot of "foreign"-related COI requirements mined from Grants.gov proposal requirements from the last two months. Are there sponsor requirements other than the known COI disclosure requirements we covered in the September meeting? Anecdotal feedback from attendees regarding requirements flowed down at time of Award are welcome at this discussion. Speakers:</p>	Madison B
3:35 p.m. – 3:50 p.m.	Break	
3:50 p.m. – 5:05 p.m.	Concurrent Session 3	
	<p>Subawards Subcommittee Topic: During this session we'll be checking in with members on the recent release of the 2019 version of the FDP Subaward templates. We'd especially like feedback on the new FDP Fixed-Rate Clinical Research sample and its accompanying guidance document. We'll provide updates on recent policy changes and their impact on subawards (Single IRB, Certificates of Confidentiality, etc). We'll also provide updates on the Subawards FAQs, the future DTUA attachment, and the Subawards Delays survey. Finally, we'll be facilitating a discussion on the future structure of the FDP Subawards Subcommittee where we seek member feedback and suggestions. Speakers: Amanda Hamaker, Purdue University; Amanda Humphrey, Northwestern University; Stephanie Scott, Columbia University</p>	Lincoln 2
	<p>eRA - SciENcv and ORCID Best Practices for Implementation Topic: Representatives from the NIH, NSF, and ORCID will discuss updates for SciENcv, NSF communication of SciENcv as an approved format for the biosketch, and ORCID integration. FDP member institutions will talk about ORCID and SciENcv usage on their campuses, including how they are managing resources, training, and challenges. Join the panel and bring your questions! Speakers: Bart Trawick, National Institutes of Health; David Saunders, National Science Foundation; Laure Haak, ORCID; David Ross, University of Notre Dame; Hilary Davis, North Carolina State University; Jason Ronallo, North Carolina State University</p>	Lincoln 3
	<p>Finance/Costing/Audit Committee Topic: This session will provide information on current committee activities as well as updated committee leadership and committee development. A discussion of areas that this committee could focus on in the new year and going into Phase VII will occur and all interested parties are encouraged to attend and participate in this interactive session. Speakers: James Luther, Duke University and Michelle Bulls, National Institutes of Health (Committee Co-Chairs)</p>	Lincoln 4
	<p>Reinvent Grants Management and the Grant-Recipient Digital Dossier – Analyzing 500 Billion in Grant Funding to Assess Pre-Award Risk Topic: By leveraging user centered design techniques and emerging technology with emphasis on recipient needs, HHS created the Grant-Recipient Digital Dossier (GDD). The GDD utilizes emerging technology to display grant recipient information from government data sources in a meaningful and consumable manner. As a result, the GDD reduces the time and effort grantors invest in performing the required pre-award risk assessment. In this session, attendees will see the functionality, participate in a user-centered design session, and provide initial reactions to how emerging technology contributes to the grants management experience. Speakers: Mike Peckham, HHS/Reinvent Grants Management Lead; Christopher Verhoeven; HHS/Reinvent Grants Management Support</p>	Madison A

	<p>Animal Subjects Subcommittee– Universal Protocol Form & CUSP Topic: In conjunction with the FDP, the IACUC Administrators' Association (IAA), OLAW and the USDA support the project of developing a standardized IACUC animal protocol template as an initiative to reduce burden on investigators as stated in the 21st Century Cures Act. During this working session, we will review the progress that has been made to date, put together a working group, gather feedback on potential templates, and identify goals and possible timelines. This session will also include an update on development of the CUSP Sharing Site, an online resource where institutions can share standard procedures used in animal care protocols. The CUSP project is also a burden reducing initiative of the 21st Century Cures Act. Speakers: Bill Greer, University of Michigan; Axel Wolff, National Institutes of Health; Aubrey Schoenleben, University of Washington</p>	Madison B
5:15 p.m. – 6:45 p.m.	Reception	Thurgood Marshall Ballroom
Friday, January 10, 2020		
7:30 a.m. – 9:00 a.m.	Continental Breakfast	
8:00 a.m. – 8:55 a.m.	Concurrent Session 4	
	<p>Faculty Committee – Business Meeting Co-Chairs: Michele Masucci, Temple University; Robert Nobles, Emory University</p>	Lincoln 2
	<p>Data Stewardship Subcommittee Topic: During this session, we will present preliminary results from the pilot of the FDP Data Transfer and Use Agreement (DTUA) template, which formally ended October 31, 2019, and discuss next steps now that the pilot has concluded. We'll discuss progress with other template components, such as the Collaborative DTUA, and brainstorm other ways that this working group might be able to achieve the goal of reducing the administrative burden associated with data sharing. We will also discuss the Draft NIH Policy for Data Management and Sharing and Supplemental Draft Guidance (public comments accepted until January 10, 2020) with an eye to how the subcommittee might support implementation efforts. Speakers: Martha Davis, Brandeis University; Rick Ikeda, National Institutes of Health; Melissa Korf, Harvard University</p>	Lincoln 4
	<p>eRA Committee – Agency Matrix Topic: Discussion of the next phase of the FDP Federal Agency Matrix roll-out. Speakers: Carolyn Pappas, University of Michigan; Kim Griffin, Northwestern University; Tammy Custer, Cornell University; Mark Sweet, University of Wisconsin</p>	Madison A
9:00 a.m. – 10:15 a.m.	Concurrent Session 5	
	<p>Foreign Influence Implementation discussion Topic: The focus of this session will be on how research institutions are approaching this evolving area to date in such areas as communication, awareness, policies, procedures, etc. Particular focus will be on the recently released JASON report, communication from NSF, as well as the revised NIH GPS. Information will be shared from several institutions in order to spark discussion around examples and current practices as well as what role FDP might play or activities that FDP could undertake to best support its members and the research community. Speakers: TBD Hosted by: New FDP Foreign Influence Working Group</p>	Lincoln 3
	Faculty Administrator Collaboration Team (FACT)	Lincoln 4

	<p>Topic: This working session of faculty and administrators will inform the future of FACT. Taking the lessons learned from the first two years, FACT members and attendees will discuss goals and opportunities for Phase 2 of the FACT initiative, set to coincide with the September 2020 start of FDP Phase VII.</p> <p>Speakers: Mark Haselkorn, University of Washington; David Reed, Michigan Tech University; Suzanne Alstadt, University of Arkansas for Medical Sciences; Steven Post, University of Arkansas for Medical Sciences and the FACT members.</p>	
	<p>Procurement – Discussion Group</p> <p>Topic: This session continues the on-going discussion of implementation and application of the procurement section of the Uniform Guidance. This will include governmental updates and case studies. Specific challenges being discussed include, but are not limited to: Cost Reasonableness, Sole Sources, Cost Analysis, Negotiation of Profit, and Surplus Property.</p> <p>Speakers: Cory Harms, Iowa State University; BJ Pivonka, University of Connecticut</p>	Madison A
	<p>Faculty Workload Survey - Request for Feedback on Faculty Workload Survey Institution Reports</p> <p>Topic: This workshop is designed for those who received or are interested in individualized Faculty Workload Survey results for their own institution. The session will review the structure of the reports and solicit feedback from institution-report recipients to consider which aspects are most useful and what improvements might be most helpful.</p> <p>Speaker: Dr. Sandra Schneider, University of South Florida</p>	Madison B
10:15 am – 10:30 am.	Break	
10:30 a.m.– 11:45.a.m.	<p>Plenary – FDP Committee Reports</p> <p>Topic: We will here from the different programmatic committees about recent successes, ongoing and upcoming projects.</p>	Thurgood Marshall Ballroom
11:45 p.m.	FDP Meeting Adjourns	