



FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

Wednesday May 24th

4:00 PM – 5:00 PM

New Member Orientation

- Description: All are welcome to join the membership committee as we go over the organizational structure, goals, and activities for new (phase 7) members. We will also go over what to expect in the next couple days and how to get the most out of our in-person meetings.
- Audience: Open to all members but specially for those who have not been to an in-person FDP meeting
- Location: New Hampshire Room

5:00 PM – 7:00 PM

Opening Reception

- Description: Join us for refreshments and appetizers as we open the May 2023 FDP meeting.
- Audience: All are welcome
- Location: Palm Court Ballroom

Thursday May 25th

8:00 AM – 10:00 AM

Opening Remarks & The Stresses on the Research Workforce: A Historical Perspective

- Description: Mike Lauer will be giving a presentation on the stresses the research workforce has experienced in the past and how that relates to the current challenges.
- Speakers: Michele Masucci; University of Maryland, Alex Albinak; Johns Hopkins University, Maria Koszalka; Federal Demonstration Partnership, Mike Lauer; National Institute of Health
- Audience: All members
- Location: East & State

10:30 AM – 12:00 PM

Federal Agency Updates

- Description: At this session, each participating agency will review the actions the agency has taken to reduce administrative burden in the research sector. There will also be a Q&A portion in this session for attendees to raise comments, suggestions, and challenges.
- Audience: This session is a plenary and is geared towards all members
- Location: East & State Ballroom

12:00 PM – 1:00 PM **LUNCH BREAK**

1:00 PM – 2:30 PM

NSPM-33, CHIPS, and Research Security

- Description: This session will explore the latest developments in the implementation of the NSPM-33 and CHIPS standards, with a specific focus on the draft Research Security Standards and (if released) the updated harmonized disclosure forms. FIWG members will also discuss the status of ongoing Listening Sessions with federal partners. Finally, this session will serve as a lead into the next session on institutional readiness for the Research Security Standards
- Audience: This session is geared towards Administrators, Federal, and Faculty members
- Location: East & State

CUSP & Universal Protocol Template Update

- Description: During this session, participants will learn about two burden reducing initiatives of the 21st Century Cures Act: the Compliance Unit Standard Procedure (CUSP) Sharing Site and the Universal Protocol Template (UPT). The CUSP Sharing Site is an online resource where participating institutions can share standard procedures used in animal research protocols. The site is entering the pilot phase of the project with anticipated release to the FDP community later this year. Come learn more about the features and benefits of CUSP (including a live demo!), as well as how your institution can participate. An update will also be provided about the UPT project. The goal of this project is to create a user-friendly protocol template focused on required elements to ensure animal welfare and assist in IACUC review. We encourage all institutions with an animal program to attend.
- Speakers: Aubrey Schoenleben, University of Washington, Sally Thompson-Iritani, University of Washington, Bill Greer, University of Michigan, Axel Wolff, NIH/OLAW
- Hashtags: #IACUC, #21CCA, #CUSP, #UPT, #animalresearch, #reducingburden
- Audience: This session is geared towards administrators and faculty members.
- Location: Chinese Ballroom

3:00 PM – 4:00 PM

Association and Institutional Perspectives on the NSPM-33 Draft Research Security Program Standard Requirements

- Description: In this session we will hear institutional perspectives on the draft NSPM-33 research security program standard requirements broadly through discussion with a representative from the Council on Governmental Relations and on cybersecurity requirements from a representative for EDUCAUSE's NSPM-33 working group. We will also hear the perspectives of two FDP member institutions, one with a smaller research program and another with a larger program, on the draft standards, where their institution stands, and possible approaches and challenges to implementing the standards.
- Speakers: Kris West, Director Research Ethics and Compliance Committee, Council on Governmental Relations; Laura Raderman, Policy and Compliance Coordinator for Information Security at Carnegie Mellon University representing the Educause NSPM-33 Working Group; Lindsey Spangler, Associate Dean, Research Integrity, Duke University; [panelist 4 is TBD]
- Audience: Geared towards administrators and federal representatives (but is beneficial for faculty members and technical representatives)
- Additional materials: Request for information: NSPM 33 Research Security Programs Standard Requirement <https://www.federalregister.gov/documents/2023/03/07/2023-04660/request-for-information-nspm-33-research-security-programs-standard-requirement>
- Hashtags: #NSPM-33, #draftstandards, #cybersecurity
- Location: East & State Ballroom

Data Transfer and Use Agreement Update & Workshop on Data Sharing Issues

- Description: The FDP DTUA Working Group will briefly share the results from the Survey and updates on items they are working on. Then the session will focus on working through and openly discussing the hypotheticals (provided as linked material to this session). The objective is to solicit a broad discussion and to solidify a commonly acceptable approach and solution to the unique issue(s) each hypothetical raises. This is an interactive session where the input and thoughts from everyone us greatly appreciated.
- Audience: Geared towards administrative representatives
- Hashtags: #DTUA, #Data, #DataStewardship, #DataSharing
- Location: Palm Court Ballroom

Finance, Auditing, and Costing

- Description: We will discuss the initial analysis of the Late Draw Request survey results and discuss potential mitigation strategies. We will also discuss the formation of an audit working group.
- Speakers: Michelle Bulls (NIH), Christi Keene (University of Chicago), Nate Martinez-Wayman (Duke University), and Alan Whatley (NIH)
- Audience: Geared towards Administrators
- Hashtags: #researchfinance #audit
- Location: District Ballroom

4:00 PM – 5:00 PM

Subrecipient Monitoring, risk assessment and interactions with internal and external auditors.

- Description: This will be an open mic session where presenters and participants will be able to share their experiences and hopes regarding:
 - Existing FDP tools for subaward agreements, risk assessment, and monitoring
 - Continuing issues with burdensome questions on subrecipient commitment forms, and their origins with auditors and risk-averse institutional officials
 - Implementation of policy options available under 2 CFR 200 to reduce the administrative burden associated with subawards
- Audience: Administrative representatives involved in subrecipient management, monitoring, and risk assessment.
- Speakers: Robert Prentiss, Yale University, Alice Reuther, Columbia University
- Hashtags: #riskmanagement; #riskassessment; #federalfunding; #researchadministration; #research; #subawards
- Location: Palm Court

NIH Data Management and Sharing Pilot – Updates and Planning for Phase 2

- Description: In this session, we will provide updates on the progress of phase 1 of the NIH Data Management and Sharing (DMS) Pilot, which focuses on testing the effectiveness and usability of two DMS Plan templates. We will also discuss planning for phase 2 of the pilot, which will focus on budgeting and costing issues related to the new NIH DMS Policy, and a planned information collection to support planning efforts.
- Speakers: Melissa Korf (Harvard Medical School), Jim Luther (Yale University), and Christi Keene (University of Chicago), Michelle Bulls (NIH OPERA), Kristin Ta (NIH OPERA), (potentially: Cindy Danielson (NIH OER), Julia Slutsman (NIH OER), Taunton Paine (NIH OSP))
- Audience: This session is geared towards administrators and faculty members
- Additional Materials: NIH DMS Policy: <https://grants.nih.gov/grants/guide/notice-files/NOT-OD-21-013.html> , NIH Scientific Data Sharing site: <https://sharing.nih.gov/> , and the FDP NIH DMS Pilot webpage: <https://thefdp.org/default/fdp-nih-data-management-and-sharing-pilot/>
- Hashtags: #DataManagement, #DataSharing #OpenAccess, #Budgeting, #NIHProposals
- Location: East and State Ballroom

Faculty Forum

- Description: This session is a place for faculty members to discuss the major administrative challenges they face in the research pipeline and possible solutions
- Audience: Geared towards faculty members
- Hashtags: #adminburden, #faculty
- Location: Chinese Ballroom

5:00 PM – 7:00 PM

Reception

- Location: East & State Ballroom

Friday May 26th

8:00 AM – 9:00 AM

Contracts Subcommittee Updates

- Description: Session will present the Contracts Subcommittee's recent accomplishments and current workgroups, goals, and plans.
- Speakers: Janette Hannam-Hayes, Emory University and Missy Peloso, University of Pennsylvania, Bill Schoelwer, University of Virginia; Elizabeth Eason, Georgia Tech; Julie Robinson, Univ of Illinois, Urbana-Champaign; Katherine Kissmann, Texas A&M.
- Audience: This session is geared towards administrators
- Hashtags: #admin
- Location: East and State

SciENCv Common Issues

- Description: Sherri Bailey (NIH/NLM/NCBI) and Carol Radigan (NIH/NLM/NCBI) will answer questions on the common issues that one may run into plus the common issues that SciENCv has addressed recently and have been eliminated.
- Audience: Geared towards Administrators, Faculty members, and Technical Representatives.
- Hashtags: #SciENCv
- Location: Palm Court Ball Room

Faculty Administrator Collaboration Team (FACT)

- Description: This session will focus on themes related to enhancing collaborations between research faculty and research administrators at their institutions. During the session, FACT members will present on recent FACT activities and lead session participants in a discussion of possible future FACT demonstrations.
- Audience: This session is geared towards administrators and faculty members
- Hashtags: #opendiscussion, #reducingadminburden, #admin/facultyrelationship
- Location: Chinese Ballroom

9:15 AM – 10:30 AM

Subawards and Expanded Clearinghouse Subcommittees

- Description: The Subawards and Expanded Clearinghouse Subcommittees will provide updates regarding recent initiatives and enhancements.
- Speakers: Alice Reuther, Columbia University, Kevin Ritchie, Harvard Medical School, Kari Tetrault, Institute for Systems Biology, Amanda Hamaker, Purdue University, Robert Prentiss, Yale University, Jennifer Rodis, University of Wisconsin-Madison
- Audience: Geared towards administrative representatives involved in subrecipient management, monitoring, and risk assessment.
- Hashtags: #Subawards
- Location: East and State Ballroom

Faculty Business Meeting

- Description: At this session, we will be discussing plans for the new Faculty Workload Survey. Previous Workload Surveys can be found on the website.
- Audience: Administrator and Faculty
- Hashtags: #Facultyworkloadsurvey, #surveyplanning
- Location: Palm Court

10:45 AM – 12:00 PM

Closing Remarks & Committee Report Outs

- Description: At this session, all committees who have hosted a session at the meeting will give a brief overview of the major takeaways and next steps. This is a chance for the attendees to stay updated on the topics they missed.
- Audience: All Members
- Hashtags: #closing, #committeeupdates, #nextsteps, #volunteeropportunities
- Location: East & State