

# NSF UPDATE- FDP

- New staff
  - Tony Chan, UCLA, new AD/MPS
  - Wanda Ward, Acting AD/EHR
- New spaces
  - Finance and Budget in Stafford II
- New Year FY2007
  - C.R.??? We'll see.

# NSF UPDATE- FDP

- GMLOB @ NSF
- Financial Reporting update
- Strategic Planning update

## GMLOB--Current Status

- Initial 3 Consortia Leads announced in February 2006 budget:
  - Department of Education
  - Health and Human Services: Administration for Children and Families
  - **National Science Foundation**
- Consortia Lead Meetings
  - Consortia Lead agencies meet once/month to discuss how best to approach the Consortia implementation process
- Consortia Partnering
  - Consortia Lead agencies are reaching out to grant-making agencies to begin discussion around shared requirements and needs
  - HHS ACF has commitments from USDA FSIS and Treasury's CDFI
  - **NSF has pilot underway with USDA CSREES**
- Government-wide survey completed by most agencies
  - Information on status of grants IT, processes, and programs

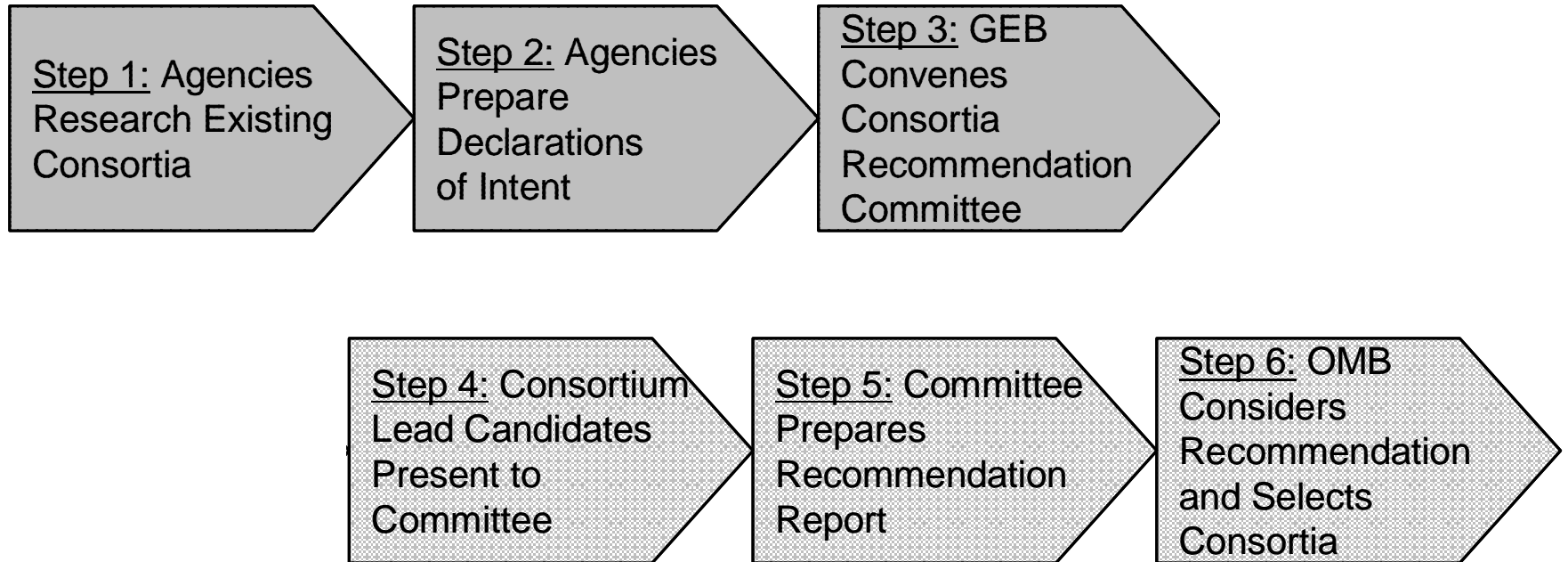
## **GMLOB--Next Steps**

- Consortia Partnering
  - Continue meeting with agencies and identifying partnerships
- Second Round of Consortia Selection
  - Additional Consortia Lead agencies may be named
  - New Consortia will be announced in passback
- Host Federal Consortia Update meeting in December to introduce new consortia leads
- Kick-off standardization and streamlining work
  - Taxonomy
  - Function and sub-function definition
  - Grants management / financial management interfaces

# **GMLOB--Second Round Consortia Recommendation: Timeline**

- The timeline for completing Declarations of Intent and naming the additional consortia is as follows:
  - Week of August 22, 2006 – convene first meeting of the Consortia Recommendation Committee
  - August 25, 2006 – Declarations of Intent due from agencies
  - September 22, 2006 – Recommendation report due to OMB
  - November 2006 – Additional consortia named in passback
  - February 2007 – OMB publicly announces additional consortia in the President's Budget

# GMLOB-Second Round Consortia Recommendation: Selection Process



# Federal Financial Report (FFR)

- Office of Management and Budget (OMB), initiative under the Federal Financial Assistance Management Improvement Act of 1999 (aka P.L 106–107)
- Will consolidate and replace the SF 269 (Financial Status Report) and SF 272 (Federal Cash Transactions Report ) with a single Federal Financial Report (FFR)
- Will provide Federal agencies and grant recipients with a standard format and consistent reporting requirements
- FFR has been demonstrated by the HHS Payment Management System and NSF FastLane

## NSF FFR Demonstration Results

- Grantees generally had no problems understanding and using the forms
- Grantees wanted to insure that the FFR included the following features:
  - Excel or file upload options
  - Adjustments to Closed Awards
  - Schedule of Payments or Remittances
  - Schedule of Purged Awards

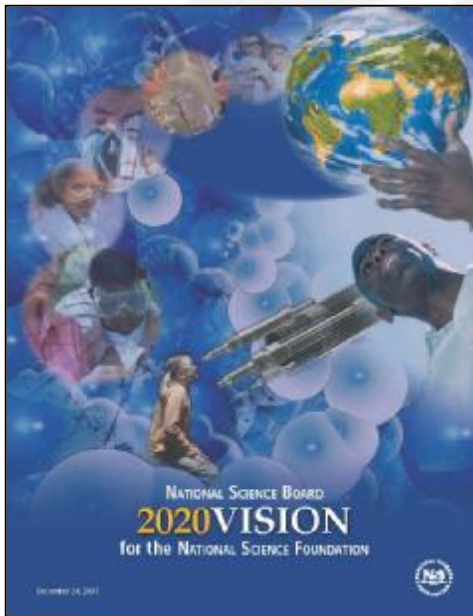
## Federal Financial Report (FFR)

### NSF FFR Development Project

- Phase I: Dual FFR / Federal Cash Transactions Report (FCTR)
  - September 2006 – September 2007: Development of the FFR and retention of the current FCTR functionality. Grantees will submit one of the reports as the report of record.
- Phase II: FFR only
  - October 2007: FFR will be fully implemented for all NSF grantees and become the only report available for reporting grant expenditures and associated financial information.

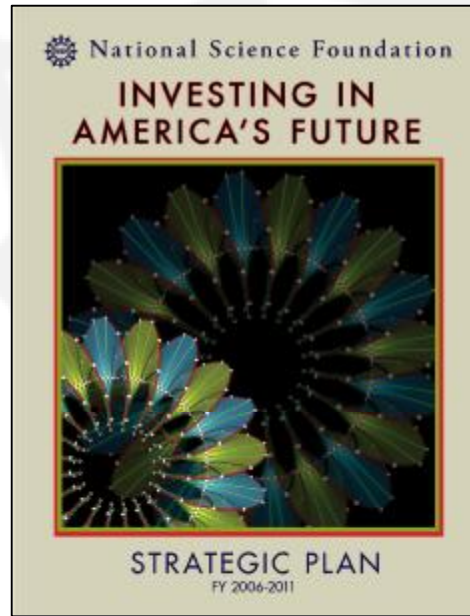
# Strategic Planning Timeline

**December 2005**



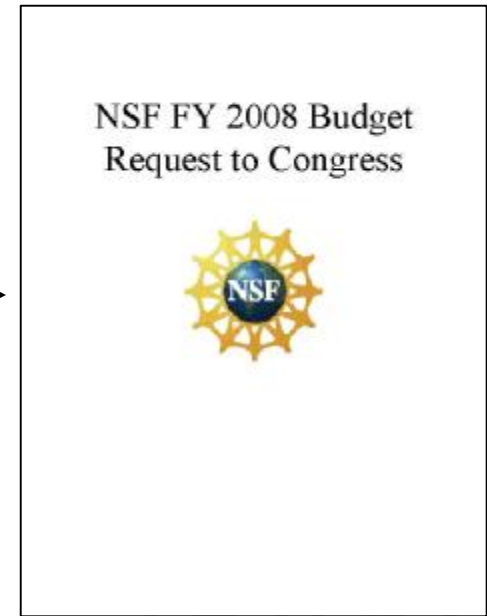
**NSB 2020 Vision**

**September 30, 2006**



**Strategic Plan  
FY2006-2011**

**February 2007**



**NSF Budget  
Request FY2008**

**NSF VISION:** Advancing discovery, innovation, and education beyond the frontiers of current knowledge, and empowering future generations in science and engineering.



**MISSION:** To promote the progress of science; to advance the national health, prosperity, and welfare; to secure the national defense (NSF Act of 1950)



### Strategic Goals

#### Discovery

*Advancing frontiers of knowledge*

#### Learning

*S&E workforce and scientific literacy*

#### Research Infrastructure

*Advanced instrumentation and facilities*

#### Stewardship

*Supporting excellence in S&E research and education*

### Cross-Cutting Objectives

**To Inspire and Transform**

**To Grow and Develop**

**Investment Priorities (with emphasis on ACI)**

# Links Between of ACI and New Strategic Goals

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**American Competitiveness Initiative**

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**New Strategic Goals**

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**Fundamental Research** → **Discovery**

**Transformative Facilities & Infrastructure** → **Research Infrastructure**

**21<sup>st</sup> Century Workforce** → **Learning**

# Draft Strategic Plan Priorities (through FY 2011)

## ➤ Learning

- § Innovation to improve K-12 teaching, learning and evaluation
- § Advance the knowledge base on learning (animal, human and machine)
- § Develop methods to bridge critical junctures in STEM education pathways

# Draft Strategic Plan Priorities (through FY 2011)

- Learning (continued)
  - § Prepare a diverse, globally engaged science, technology, engineering and mathematics (STEM) workforce
  - § Integrate research with education, and build capacity
  - § Engage and inform the public in science and engineering through informal education

# Draft Strategic Plan Priorities (through FY 2011)

## ➤ Research Infrastructure

- § Fill gaps in ability to provide enabling research infrastructure (e.g. mid-sized instrumentation)
- § Identify and support next generation of large research facilities (see new facilities guide)
- § Comprehensive, integrated cyberinfrastructure for all fields of S&E
- § Develop unique networks and innovative partnerships

Plan will be available at [nsf.gov](http://nsf.gov) by early October 2006